Court File No. CV-12-9667-00CL

(duplicate)

May 14-12

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c.C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SINO-FOREST CORPORATION

On an unopposed basis May 14, 2012
Representative issues set out
= Notice of Motion adjourned
sine die

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(Motion Returnable April 13, 2012)

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